# RD ANNUAL INTELLIGENT **INSURANCE** SUMMIT

27-28 NOVEMBER 2025

HOTEL RIU PLAZA | BERLIN, GERMANY



### SPEAKER LINE-UP



Hanbing Ma Head of Innovation & Digital Transformation **ERGO Group** 





Anouk van Bruchem Product Owner Team Chat NN Group





Marcin Tyrański IT Strategy and Data Platform Department Director, IT Tribe Lead **UNIQA** Poland



Lorenzo Buonocore Strategy & Transformation Director Allianz Spain





Sophie Meiklejohn Head of Strategy Implementation and Innovation - Claims Howden





Javier LLorente González Managing Director. International Head of Claims Solutions Marsh





Neil Bullivant Head of AXA Group Chief Underwriting Office Transformation & Operations AXA



Finnian Emson Al Solution Lead Zurich Insurance







Caroline Moulin Director of Operation Transformation Assurant





Neha Pandey Data Lead - Claims & **Customer Operations Direct Line Group** 





Gustavo Martin Morcuende Head of Data Platform **MAPFRE** 





Samuel Obute Associate Director - Innovation & Development within Aerospace WTW





Nicholas Dias Director of Digital Development Gallagher





### 27-28 NOVEMBER 2025

HOTEL RIU PLAZA | BERLIN, GERMANY



Register Now & Save €300

We are pleased to announce the launch of the 3rd Annual Intelligent Insurance Summit, that will take place on 27-28 November in Berlin, Germany. This edition will focus on big data management and analysis tools, predictive analytics and real-time data streams, generative and agentic AI, and much more. This industry event will explore the latest innovations and trends shaping the future of insurance, focusing on transformative intelligent technology solutions for all business functions including underwriting, risk, claims, fraud, distribution and customer engagement. The event will provide practical insights and solutions for precise decision-making whilst streamlining processes and operations in order to boost competitiveness and minimize risk. Join global insurers, reinsurers, brokers, technology leaders, and strategists to network, exchange ideas, and gain actionable strategies for building the intelligent insurance business of tomorrow!

### **Key Practical Learning Points**

- Leveraging Real-Time Data and Predictive Analytics for Agile Risk Evaluation and Dynamic Underwriting
- Boosting Efficiency and Accuracy Across the Claims Lifecycle Through Intelligent
- Implementing Dynamic and Precision Pricing Strategies Using Al and Behavioral Insights
- Strengthening Fraud Detection and Investigation Capabilities With AI-Powered Analytics
- Modernizing Data Architecture to Enable Intelligent Data Collection, Governance, and Usage at Scale
- Establishing a Robust Al Governance Framework Across Insurance Operations
- Delivering Hyper-Personalized Customer Experiences Through Advanced AI and Predictive Modeling
- Enhancing Distribution Strategies with Intelligent Automation and Targeted Analytics
- Elevating Customer Satisfaction Through Next-Generation Digital Technologies and Services

### Take A Look At Our Previous Edition



## **Explore Our Hybrid Event Experience**



### Venue HOTEL RIU PLAZA BERLIN



Martin-Luther-Straße 1, 10777 Berlin, Germany hotel.plazaberlin@riu.com | +49 30 2809000

#### Who Should Attend

The summit will gather Directors, VPs, Heads, Managers and other insurance professionals with the following expertise:

- Emerging Technologies
- Data Analytics and Business Intelligence
- Artificial Intelligence and Machine Learning
- Risk Management and Compliance
- Claims Management and Policy Administration
- Customer Experience and Insights
- Data Governance and Architecture
- ESG Strategy and EU Taxonomy Alignment
- Valuation and Appraisal
- Actuarial Science and Modelling
- Underwriting and Pricing Strategy
- Fraud Detection and Investigation
- & Others!



X 12+ Industry Case Studies



**X 20+ Hours of networking:**forge new professional contacts during numerous networking breaks between sessions & during the special Networking Dinner on Day 1



X 100+ Pages of the Post-Summit **Materials** 

documentation package available upon demand\*





08:30 Check-In and Welcome Coffee

09:00 Opening Address from the Chair

09:10 "Breaking the Ice" Speed Networking Session

Meet your colleagues, exchange business cards and have a maximum number of 1-on-1 talks in a short amount of time! Our Speed Networking session will help you to form those initial relationships early, find out who is facing the same challenges as you and get a nice preview of what a longer conversation could bring!

#### CLAIMS TRANSFORMATION & OPERATIONAL EXCELLENCE

#### 09:50 **AVAILABLE SPONSORSHIP SLOT**



#### Unlocking Business Value with Intelligent Data Management

Big data is only as valuable as the insights you can extract from it. This session will dive into how insurers are leveraging sophisticated data management platforms to improve risk evaluation, streamline operations, and deliver tailored experiences to customers. Attendees will hear about practical approaches and emerging technologies that turn complex datasets into powerful business assets.

#### 10:30 Case Study:

**Driving Strategic Transformation** in a Legacy Industry

- Exploring the critical role of people in driving successful transformation, emphasizing the importance of culture, mindset shifts alongside technology adoption and ensuring people are supported through the change with a clear change management roadmap.
- Addressing common challenges and resistance encountered during digital transformation, particularly in legacy industries, and offer strategies to foster engagement and buy-in from teams.
- Discussing the strategic integration of AI to enhance productivity while minimizing low value-added workload, ensuring a balanced approach that values human input.
- Nurturing a future-ready mindset within organizations, encouraging adaptability and continuous learning to thrive in an evolving digital landscape.

#### **Neil Bullivant**

Head of AXA Group Chief Underwriting Office Transformation & Operations **AXA** 



Morning Coffee and Networking Break 11:10



11:40 Case Study:

#### **Boosting Efficiencies and Accuracy Across the** Claims Lifecycle through Intelligent Systems

In today's data-rich insurance landscape, the claims function is undergoing rapid transformation. Join this session to explore how Howden is leveraging intelligent systems to drive step-change improvements in claims operations - enhancing accuracy, increasing speed, and reducing operational friction.

#### Sophie Meiklejohn

Head of Strategy Implementation and Innovation – Claims Howden



12:20

Case Study:

#### **Empowering the Claims Function with** Data-led Architecture, Cloud-native Analytics & Generative AI \*

Discover how Direct Line Group is transforming claims through a data-first strategy, cloud-native analytics, and emerging generative AI tools. Neha will share how her team is streamlining operations, improving decision-making, and building a modern, inclusive data culture-paving the way for smarter, faster, and more resilient claims management.

#### Neha Pandey

Data Lead - Claims & Customer Operations **Direct Line Group** 



13:00

Business Lunch



#### **EMPOWERING INSURANCE** WITH INTELLIGENT AUTOMATION

14:00 Case Study:



#### AI is HERE! What Should I Do?

- Introduction: Al in insurance Why Now?
- Opportunities: Where AI can add value (an underwriting/broker viewpoint but applicable to several functions)
- Risks and Challenges
- What should you do sharing some practical steps?

#### Samuel Obute

Associate Director – Innovation & Development within Aerospace WTW



14:30 Case Study:

## **Boosting Efficiencies and Accuracy Across the** Claims Lifecycle through Intelligent Systems: Assessment, Validation, and Approval

- Advanced AI for Claims Processing: Leveraging sophisticated AI technologies to streamline and accelerate assessment, validation, and approval stages, while maintaining rigorous
- ethical standards and regulatory compliance.

  Human-Al Collaboration and Change Management: Adopting a balanced human-in-the-loop model where Al handles routine and increasingly complex tasks, supported by targeted employee training and clear communication to ensure smooth
- adoption and empathetic customer service.

   Enhanced Self-Service Capabilities: Expanding Al-driven self-service tools to empower customers, enabling them to independently manage complex interactions and access accurate information with minimal friction.
- Fraud Detection and Prevention: Utilizing Al's predictive analytics capabilities to proactively identify and manage fraudulent claims, significantly enhancing accuracy and reducing risks.

#### Caroline Moulin

**Director of Operation Transformation Assurant** 



15:00

Case Study:

### **How NN Makes Sanne Their Customer's Favorite Employee**

- Sanne's personality and how she engages our customers
- What steps we've taken last year
- . What new exiting developments we see for her future

#### Anouk van Bruchem **Product Owner Team Chat**

**NN Group** 



15:30

Afternoon Tea and Networking Break



15:50 Case Study:

#### Boosting Agent and Broker Productivity with Al Agents

In this session, we explore how AI tools are transforming the way insurance agents and brokers work — driving efficiency, streamlining operations, and enhancing customer service. We'll dive into practical applications such as chatbot assistants for customer interactions, voice transcription analysis for agent training and better end-to-end customer service, and intelligent task automation. Through real-world examples, we'll discuss what's working, what shows potential, and how agents and brokers can start using these tools today to increase productivity and stay ahead of the competition.

Finnian Emson Al Solution Lead Zurich Insurance



#### 16:20

#### PANEL DISCUSSION



Insurers are investing heavily in AI and data capabilities—but turning that investment into real, cross-functional value remains a challenge. This panel brings together leaders in underwriting, claims, customer operations, and data platforms to explore how to align enterprise data strategies with business outcomes. Topics will include breaking down data silos, building Al-ready infrastructure, balancing governance with agility, and fostering a data-driven culture. Expect practical insights on what's working, what's not, and where the industry is headed next.

17:00

Chair's Closing Remarks and End of Day One

18:00

Networking Dinner /



\* TBC





08:30

Check-In and Welcome Coffee



09:00

Day Two Opening Remarks from the Chair

**FUTURE-PROOFING INSURANCE: INNOVATION. IMPACT & INTELLIGENT GROWTH** 

09:10 **AVAILABLE SPONSORSHIP SLOT** 



11:00

**Driving Sustainable Insurance: ESG Solutions for Risk and Opportunity** 

Big data is only as valuable as the insights you can extract from it. This session will dive into how insurers are leveraging sophisticated data management platforms to improve risk evaluation, streamline operations, and deliver tailored experiences to customers. Attendees will hear about practical approaches and emerging technologies that turn complex datasets into powerful business assets.

09:50 Case Study:

Scaling Innovation, but HOW?

Why is it essential to scale innovation? Innovation is creating value from ideas! The key difference between innovation and invention lies in implementation and scaling. Without scaling, there's no innovation. How can we achieve that? Hanbing will share with you her experiences, provide some examples and summarize the key success factors of the digitalization journey of ERGO.

**Hanbing Ma** 

Head of Innovation & Digital Transformation **ERGO Group** 

ERGO

10:30 Morning Coffee and Networking Break

Case Study:

**Process Re-Design and Productivity Tools** in Underwriting and Sales

- Increasing productivity using all levels from process re-design, mining, automation, and AI to create value
- How to match productivity gains with actual P&L impacts
- Create employee wellbeing leveraging productivity to tilt workforce mix

Lorenzo Buonocore

Strategy & Transformation Director Allianz Spain

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11:40 Case Study:

> **Innovating the Specialty Insurance Experience:** A Digital Transformation Journey

> Discover how Gallagher is revolutionizing the specialty insurance sector through a strategic digital transformation. This session will explore the development and implementation of a cloud-native, data-driven insurance management platform that streamlines the entire broking lifecycle-from inquiry and quotation to policy issuance, claims, and settlement-while enhancing client engagement through a secure, self-service portal. Gain insights into the challenges and successes encountered in integrating this solution and the impact it has on modernizing specialty insurance.

**Nicholas Dias** 

Director of Digital Development Gallagher



12:20 Case Study:

> **Balancing Autonomy and Data Governance** in Corporate Environments

In the talk, we explore how MAPFRE is building a Data Platform that balances user autonomy with strong governance requirements. By treating the platform as a product, we've created reusable, secure, and easy-to-use components that enable teams to build data products independently. Governance is integrated transparently, allowing agility without compromising compliance. This has required deep cross-functional collaboration and a cultural shift, embracing the principle of "shift-left governance" from the data's origin onward.

Gustavo Martin Morcuende Head of Data Platform **MAPFRE** 



13:00

**Business Lunch** 

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14:00 Case Study:

**Artificial Intelligence Claims:** Impact During the Claim Lifecycle

- Transformative role of artificial intelligence in the claims handling process. As we navigate an increasingly complex insurance
- It's a game changer that enhances efficiency, accuracy, and customer satisfaction in claims management
- Al is revolutionizing the insurance industry, particularly in claims management

Javier LLorente González

Managing Director, International **Head of Claims Solutions** Marsh



14:40

Case Study:

The Evolving Role of the IT Architect in an Agile Insurance Organization

As insurance companies embrace agile ways of working, the role of the IT architect is transforming from a traditional gatekeeper of systems to a strategic enabler of change. In this session,we will explore how IT architecture must adapt to support agile delivery models, fast-paced innovation, and cross-functional collaboration. Learn how architects can provide governance without becoming bottlenecks, drive alignment across tech teams, and ensure scalable, resilient systems while embracing continuous iteration.

Marcin Tyrański

IT Strategy and Data Platform Department Director, IT Tribe Lead UNIQA Poland

15:20

Chair's Closing Remarks and End of Summit

\* TBC

#### Sponsorship, Exhibition & Speaking Opportunities

Partnering with Luxatia International means more than making the right contacts - it means being an insider, connected to the right people with the right level of influence, and being allied with a globally respected organization and leader within your industry.

To learn more about the benefits of sponsorship, exhibition and speaking opportunities and how to become more involved, please contact us info@luxatiainternational.com

# SPOTLIGHT ON OUR SPEAKERS

3RD ANNUAL INTELLIGENT INSURANCE SUMMIT | 27-28 NOVEMBER 2025 | BERLIN. GERMANY



Hanbing Ma Head of Innovation & Digital Transformation ERGO Group

Hanbing Ma is leading the global innovation activities of ERGO. In this role, she is responsible for the innovation lab, innovation strategy & projects, scouting activities and corporate venturing. One of her key priorities is to make use of digital technologies and scale them across the group. Further, she is a promoter of newways of working and facilitates teams within the organization to manage the change. Hanbing has a background in strategy, business development, finance and corporate innovation.



Samuel Obute
Associate Director
- Innovation & Development within Aerospace
WTW

Sam joined WTW in April 2023 and has responsibility for supporting the Global Aviation Strategy & Development team with complex projects and developing innovative solutions to improve efficiency, both internally and with the bespoke services offered to clients.

Sam has proven track record and experience in developing innovative solutions and delivering exceptional value for around a decade in the industry.

With industry experience working in personal lines and commercial lines of the insurance sector, where he has been deployed across various departments to drive positive change, Sam has a broader overview and unique insight into insurance and has successfully driven process improvements, business optimising changes with multi-million pounds benefits, operational efficiencies and enhancement to the bespoke contents and analytics delivered to clients.

Prior to joining WTW, Sam was an Account Partner/Business Analyst at Piiq, an Aviation start-up company, where he utilised his unique skillset to enhance capability offerings to clients and developed fundamental process tools and analytics which upgraded Piiq's approach and engagement with prospects/clients.

Sam remains focused on supporting complex projects, continuous improvement and creating innovative solutions for clients.



Caroline Moulin
Director of Operation Transformation
Assurant

Caroline Moulin has spent most of her 15-year career in IT governance and project portfolio management, becoming Director at a Consulting Agency while maintaining active client engagements. Since joining Assurant, a leading international provider of underwriting, claims administration, and insurance solutions, she supports internal teams, particularly those handling customer service (back office and front office), by reorganizing and simplifying processes through effective integration of new technologies. As an International Ops Transformation Director, she helps identify high-impact improvements in claims lifecycle management, from initial assessment through validation and approval, utilizing a process-oriented and cost-focused approach. She consistently integrates ethical considerations, human impact, and change management practices. Over the past three years, artificial intelligence has become central to her activities, emphasizing responsible, cost-effective, and pragmatic use. She regularly shares her expertise, contributing actively to discussions about future trends and best practices in this rapidly evolving field.



Anouk van Bruchem Product Owner Team Chat NN Group

Product Owner Team Chat @ NN, a financial services company providing retirement services, pensions, insurance, banking and investments to approximately 18 million customers.

With her team Anouk is responsible for innovations on Sanne, NN's digital assistant and the live chat functionalities available on www.nn.nl.

It is her ambition to make Sanne NN's favorite employee for customers as well as colleagues. Enabling customers to manage their products and processes within 2 minutes while having a pleasant conversation.



#### Finnian Emson Al Solution Lead Zurich Insurance

Finnian started his career as a particle physicist at CERN before taking on a role in data science consulting – a move that set him on a path toward working in data and Al in insurance. He has now been with Zurich Insurance for three years and currently works as an Al Solution Lead, overseeing a portfolio of more than five live genAl solutions while actively driving the development of new innovations and tools. He provides strategic Al advisory across the organisation and leads a diverse team of developers and engineers based throughout Europe. Besides his expertise in Al and data, he is also a partially qualified actuary interested in applying emerging technologies to transform every stage of the insurance value chain.



Neil Bullivant
Head of AXA Group Chief
Underwriting Office Transformation & Operations
AXA

A global business leader, with extensive experience across Property, Casualty and Specialty, Broking, (re)insurance and support functions, and with a focus on transformational and cultural change, strategic planning, performance management and continuous improvement. Significant experience of shaping business strategy, Organisation Design, implementation & integration, financial planning, budget holder responsibilities and key Operational function responsibilities. Experience of managing across multiple classes, through integration and navigating uncertainty and ambiguity to deliver results in a highly collaborative way with attention to detail.



#### Gustavo Martin Morcuende Head of Data Platform MAPFRE

With over eight years of experience as a backend and full stack architect, I have led technological transformations in companies such as Supermercados DIA and Adevinta. At Adevinta, I began my journey as a data engineer five years ago, contributing to the creation of its data platform. Over time, I took on the role of tech lead for the platform, leading a paradigm shift in data ingestion processes. I am currently the Head of Data Platform at MAPFRE, one of the leading insurance companies in Spain and globally. This new challenge involves complex data management, team leadership, and a strong focus on organizational change. My experience combines architectural vision, leadership capabilities, and a solid background in data engineering, allowing me to drive scalable and sustainable solutions in high-demand environments.



Lorenzo Buonocore Strategy & Transformation Director Allianz Spain

Lorenzo Buonocore is Head of Corporate Development in the Transformation Office of Allianz Spain

With extensive insurance industry background with 20 years of experience in the in the industry within the Allianz Group, developed across four countries, in Finance and Strategy.

He joined the Allianz Group in 2004, in the Planning & Controlling department and moved within different countries and units. He has an extensive Finance and insurance M&A background. Most recently he is in charge of strategic and transformation topics, focusing on servicing and productivity.

Lorenzo holds a Master of Science from Bocconi University.



Marcin Tyrański IT Strategy and Data Platform Department Director, IT Tribe Lead UNIQA Poland

IT Manager with over 20 years of experience in building IT teams and IT solutions. He started his professional career as a developer in the medical and logistics industries. In the telecommunications sector, he held the role of IT Solution Architect and IT Architect (Orange, T-Mobile). Passionate about technology, digitalization, transformation, continuous improvement and people development. Also in the telecommunications sector, he took his first steps as an IT manager responsible for Solution Architecture and Business Analysis (T-Mobile). Currently, in UNIQA, responsible for the areas of IT Architecture, Cybersecurity, Data Platforms (data warehouses, data lake, big data, data governance) and broadly understood IT Governance. After business hours - personal trainer, gym instructor and "dog dad".



Javier LLorente González Managing Director. International Head of Claims Solutions Marsh

As Managing Director at Marsh, I lead the development and execution of the company's business strategies in Europe, LAC, Asia, Pacific, IMEA, providing strategic advice to the board and overseeing the financial performance, investments, and business ventures.

ing the financial performance, investments, and business ventures. With an MBA from IE Business School, an MSc and a BSc in Civil Engineering from Universidad Alfonso X El Sabio and Universidad Politécnica de Madrid, and multiple certifications in different areas of construction, energy, insurance, banking, I have a strong background in both engineering and business. I have also completed several Executive Programs in Strategy, Leadership, and Advisory Board at IESE Business School and other institutions. I have a proven track record of delivering sales and marketing plans, negotiating and closing major contracts, creating and implementing comprehensive business plans, and managing complex projects in more than 40 countries across different regions and sectors. I am an expert in the analysis of new business challenges, geopolitical risks, technological disruption, shareholder fragmentation and diversity, investor activism, and the growing relevance of environmental and social issues. I ensure that the concept of purpose is embedded in the strategy, business model, and underlying corporate policies, especially with regard to talent, innovation, client service, etc.

## **REGISTRATION FORM**

3RD ANNUAL INTELLIGENT INSURANCE SUMMIT | 27-28 NOVEMBER 2025 | BERLIN, GERMANY

#### **Delegate Pass**

- 2-Days Summit + Workshop
- Interactive Focus Sessions
- Discussions with Industry Experts and Peers
- Complimentary Networking Dinner
- Post-Conference Documentation Package
- Delegate List

1395 euro

1095 euro

For registration completed by August 8th

Promo Code
CLAIM300

#### Group Pass

- 2-Days Summit + Workshop
- Interactive Focus Sessions
- Discussions with Industry Experts and Peers
- Complimentary Networking Dinner
- Post-Conference Documentation Package
- Delegate List

1395 euro

995 euro

For registration completed by **August 8th** 

Promo Code

CLAIM400

#### **Online Pass**

- 2-Days Summit + Workshop
- Interactive Focus Sessions
- Discussions with Industry Experts and Peers
- Virtual Networking Opportunities
- Access to the Entire Event from the Comfort of your Home
- Possibility to Share Branded Materials with the Audience
- Post-Conference Documentation Package
- Delegate List

#### Branding Package

- 1 Delegate Pass
- 2-Day Access to all Summit Sessions
- Branded roll up display
- Discussions with Industry Experts and Peers
- Complimentary Networking Dinner
- Post-Conference Documentation Package
   Delegate List

Limited availability

3499 euro

#### 699 euro

DELEGATES				
Name:				
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E-mail:				
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E-mail:				
Name:				
Position:				
E-mail:				
CONTACT INFORMATION				

CONTACT INFORMATION					
Company:					
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Prices for each event are correct at the time of publication. Luxatia International reserves

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